

February 8, 2018

**British Columbia Securities Commission**

PO Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

**Alberta Securities Commission**

600, 250 – 5th Street S.W.  
Calgary, AB  
T2P 0R4

Dear Sirs / Mesdames:

**Re: Reg Technologies, Inc. (the "Company")  
Notice Pursuant to NI 51-102 - Change of Auditor**

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated February 8, 2018 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

*Malone Bailey, LLP*

MaloneBailey, LLP  
www.malonebailey.com  
Houston, Texas