

## NOTICE OF CHANGE OF AUDITOR

**TO:**

Alberta Securities Commission  
British Columbia Securities Commission  
A Chan And Company LLP  
Malone Bailey, LLC

**RE:** Change of Auditor for Reg Technologies Inc.

Pursuant to National Instrument 51-102 ("NI 51-102"), Reg Technologies Inc. (the "Company") hereby provides notice that A Chan And Company LLP (the "**Former Auditor**"), have resigned as the Company's auditor effective as of December 7, 2017. The board of directors of the Company have appointed MaloneBailey, LLP (the "**Successor Auditor**"), as the Company's auditor in the place and stead of the Former Auditor until the close of the next Annual General Meeting of the Company.

There were no reservations in the Former Auditor's Reports in connection with:

- (a) the audits of the two most recently completed fiscal years; and
- (b) any period subsequent to the most recently completed period for which an audit report was issued and preceding the date of expiry of the Former Auditor's term of office.

There were no "reportable events" including disagreements, unresolved issues and consultations, as defined in NI 51-102, between the Company and the Former Auditor or the Successor Auditor.

The resignation and the recommendation to appoint the Successor Auditor were approved by the Board of Directors of the Company.

DATED at Vancouver, British Columbia, this 7th day of February, 2018.

**REG TECHNOLOGIES INC.**

By: /s/ "Paul Chute"

Paul Chute, Chief Executive Officer and Chief Financial Officer