

UNIT 114B – 8988 FRASERTON COURT BURNABY, BC V5J 5H8 A CHAN AND COMPANY LLP Chartered Professional Accountants

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February 7, 2018

Alberta Securities Commission British Columbia Securities Commission

We are writing in accordance with Section 4.11(7) of National Instrument 51-102, *Continuous Disclosure Obligations*. We wish to confirm that we have read the Notice of Change of Auditors (the "Notice") of the Company, Reg Technologies Inc., dated February 7, 2018 and that based on our current knowledge, we are in agreement with the information contained in the Notice.

Yours truly,

/s/ "A Chan & Company LLP"

Chartered Professional Accountants