

REG TECHNOLOGIES INC.

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January 27, 2016

British Columbia Securities Commission
Vancouver, British Columbia

Dear Sir or Madam,

Re: Reg Technologies Inc. (the “Company”) Continuous Disclosure Review
File # 72612
Project # 02402373 / 02402374 / 02402376 / 02434175 / 02434176 / 02434177

Further to our discussions we are filing the following documents on SEDAR:

- Amended and Restated Interim Financial Statements for the three months ended July 31, 2015;
- Amended and Restated Management Discussions and Analysis for the three months ended July 31, 2015;
- Form 52-109F2R Certifications of Refiled Interim Filings of the Company’s CEO and CFO for the three months ended July 31, 2015 ;
- Amended and Restated Interim Financial Statements for the six months ended October 31, 2015;
- Amended and Restated Management Discussions and Analysis for the six months ended October 31, 2015;
- Form 52-109F2R Certifications of Refiled Interim Filings of the Company’s CEO and CFO for the six months ended October 31, 2015; and
- News Release on the Refiled Interim Filings.

Yours truly,

Reg Technologies Inc.

/s/ “John Robertson”

John Robertson
Chief Executive Officer