

**BC FORM 51-102F3**  
*Material Change Report*

**Item 1. Name and Address of Company**

State the full name and address of your company and the address of its principal office in Canada.

**REG TECHNOLOGIES INC.**  
#240 – 11780 Hammersmith Way  
Richmond, BC V7A 5E9  
Phone: (604) 278-5996

**Item 2. Date of Material Change**

State the date of the material change.

*April 8, 2015*

**Item 3. News Release**

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

*April 8, 2015*

*The press release relating to this material change was distributed and filed by Marketnews Publishing, Inc., Stockwatch, and MacReport on April 8, 2015.*

**Item 4. Summary of Material Change**

Provide a brief but accurate summary of the nature and substance of the material change.

*The Company announced that REGI U.S., Inc. has submitted a new U.S. patent application, for approval, to the U.S. patent office. This new patent will integrate a RadMax™ generator into the RadMax™ engine, thus being able to produce electrical power for use in recharging batteries, putting power into the electrical grid or operating any electrical device. Reg Technologies Inc. will file applications for the worldwide rights for the same technology.*

**Item 5. Full Description of Material Change**

Supplement the summary required under Item 4 with the disclosure that should be sufficient disclosure to enable a reader to appreciate the significance and impact of the material change without having to refer to other material. Management is in the best position to determine what facts are significant and must disclose those facts in a meaningful manner. See also Item 7.

Some examples of significant facts relating to the material change include: dates, parties, terms and conditions, description of any assets, liabilities or capital affected, purpose, financial or dollar values, reasons for the change, and a general comment on the probable impact on the issuer or its subsidiaries. Specific financial forecasts would not normally be required.

Other additional disclosure may be appropriate depending on the particular situation.

*For a full description of the material change, see Schedule "A".*

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

If this report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.



SCHEDULE "A"

## **REG TECHNOLOGIES INC.**

[www.regtech.com](http://www.regtech.com)

## **REGI U.S., INC.**

[www.regiinc.com](http://www.regiinc.com)

#240 – 11780 Hammersmith Way  
Richmond, BC V7A 5E9  
Phone: 604-278-5996 Fax: 604-278-3409

### **NEWS RELEASE**

## **REG TECHNOLOGIES INC. AND REGI U.S., INC. ANNOUNCE NEW RADMAX™ PATENT APPLICATION SUBMITTED TO U.S. PATENT OFFICE**

Reg Technologies Inc. ("Reg" or "RRE.V" or "REGRF")  
REGI U.S., Inc. ("REGI" or "RGUS")

For Immediate Release: April 8, 2015. Vancouver, BC – REGI U.S., Inc. (OTC BB: RGUS, Frankfurt Stock Exchange: RGJ) and Reg Technologies Inc. (TSX Venture Exchange: RRE.V, OTC BB: REGRF) are pleased to announce that REGI U.S., Inc. has submitted a new U.S. patent application, for approval, to the U.S. patent office. This new patent will integrate a RadMax™ generator into the RadMax™ engine, thus being able to produce electrical power for use in recharging batteries, putting power into the electrical grid or operating any electrical device.

Paul Porter, Chief Engineer, states, "The RadMax new integrated system will only need one cooling system and one lubrication system and will double as the starter motor for the engine. This improvement will enable the hybrid car applications to be smaller, weigh less, fewer emissions, and greatly reduce the number of required components. It will give the hybrid a greater range and add the option to allow recharging of batteries on electrically powered automobiles."

In addition, this will allow the RadMax to be used as a compact and efficient generator set in remote locations, orphaned gas wells, and backup power systems for cell towers, hospitals, marine and military applications. By using gas as a fuel for the generator, the electricity can be transported through the electrical grid rather than the pipeline.

Reg Technologies Inc. will file applications for the worldwide rights for the same technology.

### **ABOUT REG TECHNOLOGIES INC. AND REGI U.S., INC.**

Reg Technologies Inc. and REGI U.S., Inc. are developing for commercialization an improved axial vane type rotary engine known as the Rand Cam™/RadMax™ rotary technology used in the revolutionary design of lightweight and high efficiency engines, compressors and pumps. The RadMax™ engine has only two unique moving parts, the vanes (up to 12) and the rotor, compared to the 40 moving parts in a simple four-cylinder piston engine. This innovative design makes it possible to produce up to 24 continuous power impulses per one rotation that is vibration-free and extremely quiet. The RadMax™ engine also has multitude capabilities allowing it to operate on fuels including gasoline, natural gas, hydrogen, propane and diesel. For more information, please visit [www.regtech.com](http://www.regtech.com) or [www.regiinc.com](http://www.regiinc.com).

## ON BEHALF OF THE BOARD OF DIRECTORS

Reg Technologies Inc.

REGI U.S., INC.

John Robertson  
President

John Robertson  
President

Contacts: Reg Technologies Inc.  
REGI U.S., INC.

John Robertson, 1-604-278-5996

### READER ADVISORY

*Statements in this press release regarding the business of Reg Technologies Inc. and REGI U.S. Inc. (together the "Companies") which are not historical facts are "forward-looking statements" that involve risks and uncertainties, including management's expectation on closing the second tranche of the private placement, certain of which are beyond the Companies' control. There can be no assurance that such statements will prove accurate, and actual results and developments are likely to differ, in some case materially, from those expressed or implied by the forward-looking statements contained in this press release. Readers of this press release are cautioned not to place undue reliance on any such forward-looking statements.*

*Forward-looking statements contained in this press release are based on a number of assumptions that may prove to be incorrect, including, but not limited to: the impact of competitive products and pricing, the Companies' dependence on third parties and licensing/service supply agreements, and the ability of competitors to license the same technologies as the Companies or develop or license other functionally equivalent technologies; financing requirements; changes in laws, rules and regulations applicable to the Companies and changes in how they are interpreted and enforced, delays resulting from or inability to obtain required regulatory approvals and ability to access sufficient capital from internal and external sources, the impact of general economic conditions in Canada, and the United States, industry conditions, increased competition, the lack of availability of qualified personnel or management, fluctuations in foreign exchange, stock market volatility and market valuations of companies with respect to announced transactions. The Companies' actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements, including those described in Reg Technologies' financial statements, management discussion and analysis and material change reports filed with the Canadian Securities Administrators and available at [www.sedar.com](http://www.sedar.com), and its Form 20-F filed with the United States Securities and Exchange Commission at [www.sec.gov](http://www.sec.gov), and REGI's Form 10-KSB annual report filed with the United States Securities and Exchange Commission at [www.sec.gov](http://www.sec.gov). Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what benefits, including the amount of proceeds, that the Companies will derive therefrom.*

*Readers are cautioned that the foregoing list of factors is not exhaustive. All subsequent forward-looking statements, whether written or oral, attributable to the Companies or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements contained in this news release are made as at the date of this news release and the Companies do not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by applicable securities laws.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*