



AMENDMENT

VIA ELECTRONIC TRANSMISSION

June 13, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: REG TECHNOLOGIES INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual General & Special Meeting* of shareholders for REG TECHNOLOGIES INC.

- | | |
|----------------------------------------------------------------------------------------------|--------------------------|
| 1. ISIN: | CA7589161008 |
| CUSIP: | 758916100 |
| 2. Date Fixed for the Meeting: | August 17, 2011 |
| 3. Record Date For Notice: | July 11, 2011 |
| 4. Record Date For Voting: | July 11, 2011 |
| 5. Beneficial Ownership Determination Date: | July 11, 2011 |
| 6. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. Classes or Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. Business to be conducted at the meeting: | Annual General & Special |

Yours truly,

EQUITY CORPORATE SERVICES INC.

/s/ Donna M. Moroney

Donna M. Moroney,
President