

**VIA ELECTRONIC TRANSMISSION**

May 3<sup>rd</sup>, 2011

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: REG TECHNOLOGIES INC**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual General & Special Meeting* of Securityholders for REG TECHNOLOGIES INC.

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|--|--------------------------|
| 1. ISIN:   | CA7589161008             |
| CUSIP:   | 758916100                |
| 2. Date Fixed for the Meeting:   | June 27, 2011            |
| 3. Record Date For Notice:   | May 19, 2011             |
| 4. Record Date For Voting:   | May 19, 2011             |
| 5. Beneficial Ownership Determination Date:  | May 19, 2011             |
| 6. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares            |
| 7. Classes or Series of Securities that entitle the holder to vote at the meeting:           | Common Shares            |
| 8. Business to be conducted at the meeting:  | Annual General & Special |

Yours truly,

**EQUITY CORPORATE SERVICES INC.**

**/s/ Donna M. Moroney**

Donna M. Moroney,  
President