

 EQUITY
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VIA ELECTRONIC TRANSMISSION

January 28, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **REG TECHNOLOGIES INC Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the Annual General & Special Meeting of Securityholders for REG TECHNOLOGIES INC.

1.	ISIN: CUSIP:	CA7589161008 758916100
2.	Date Fixed for the Meeting:	March 30, 2011
3.	Record Date For Notice:	February 22, 2011
4.	Record Date For Voting:	February 22, 2011
5.	Beneficial Ownership Determination Date:	February 22, 2011
6.	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	Common Shares
7.	Classes or Series of Securities that entitle the holder to vote at the meeting:	Common Shares
8.	Business to be conducted at the meeting:	Annual General & Special

Yours Truly,

EQUITY CORPORATE SERVICES INC.

"Colin Moroney"

Associate Telephone: 604-696-4235