



VIA ELECTRONIC TRANSMISSION

January 28, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: REG TECHNOLOGIES INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual General & Special Meeting* of Securityholders for REG TECHNOLOGIES INC.

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|--|--------------------------|
| 1. ISIN: | CA7589161008 |
| CUSIP: | 758916100 |
| 2. Date Fixed for the Meeting: | March 30, 2011 |
| 3. Record Date For Notice: | February 22, 2011 |
| 4. Record Date For Voting: | February 22, 2011 |
| 5. Beneficial Ownership Determination Date: | February 22, 2011 |
| 6. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. Classes or Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. Business to be conducted at the meeting: | Annual General & Special |

Yours Truly,

EQUITY CORPORATE SERVICES INC.

“Colin Moroney”

Associate

Telephone: 604-696-4235