

REG TECHNOLOGIES INC.

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT a special meeting (the "**Meeting**") of the shareholders of Reg Technologies Inc. (the "**Corporation**") will be held at Suite 240 – 11780 Hammersmith Way, Richmond, British Columbia on June 25, 2014 at 11:00 a.m. (Pacific time) for the following purposes:

1 To consider and, if thought fit, to pass, with or without variation, an ordinary resolution of disinterested shareholders to approve the creation of a new "Control Person" of the Company, as defined under the policies of the TSX Venture Exchange, which may result from the subscription by China Zhonling Hanke New Energy Group Limited of Units comprising common shares and warrants of the Company, by way of a non-brokered private placement, as described in the accompanying Information Circular; and; and

2 to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

Accompanying this Notice of Meeting are an Information Circular and a form of Proxy. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the meeting are requested to read, complete, sign and mail the enclosed form of Proxy in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

Only holders of common shares of record at the close of business on May 21, 2014 will be entitled to vote at the Meeting.

Shareholders unable to attend the Extraordinary General Meeting in person are requested to read the enclosed information circular and proxy, and then complete and deposit the proxy together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy thereof with the Company's transfer agent, Computershare Investor Services Inc., 510 Burrard Street, 3rd floor, Vancouver, British Columbia, V6C 3B9, at least 48 hours (excluding Saturdays and holidays) before the time of the meeting or adjournment thereof. Unregistered shareholders who received the proxy through an intermediary must deliver the proxy in accordance with the instructions given by such intermediary.

DATED at the City of Richmond, in the Province of British Columbia, as of the 26th day of May, 2014.

By Order of the Board of Directors of **REG TECHNOLOGIES INC.**

"John G. Robertson"
John G. Robertson
President

If you are a non-registered shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.