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[www.computershare.com](http://www.computershare.com)

Date: April 24, 2014

To: All Canadian Securities Regulatory Authorities

**Subject: REG TECHNOLOGIES INC.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Extraordinary General Meeting
Record Date for Notice of Meeting :	May 21, 2014
Record Date for Voting (if applicable) :	May 21, 2014
Beneficial Ownership Determination Date :	May 21, 2014
Meeting Date :	June 25, 2014
Meeting Location (if available) :	#240 - 11780 Hammersmith Way, Richmond, B.C.

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders No

NAA for Registered Holders No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	758916100	CA7589161008

Sincerely,

**Computershare**

Agent for REG TECHNOLOGIES INC