

EARLY WARNING REPORT FILED PURSUANT TO

NATIONAL INSTRUMENT 62-103

1. Name and address of the offeror:

JOHN ROBERTSON
C/O 240-11780 Hammersmith Way
Richmond, BC V7 A 5E9

2. Designation and number or principal amount of securities and the Offeror's securityholding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances:

On January 23 2014 Mr. Robertson converted \$267,705.24 in personal and corporate loans advanced to the Issuer, Reg Technologies Inc. (the "Issuer") , into 2,230,877 common shares (778,652 are registered to him personally) at \$0.12 per share of the Issuer pursuant to a shares for debt transaction approved by the TSX Venture Exchange, in the amounts stipulated below:

Name of Creditor	Amount of debt	Common Shares Issued
ACCESS INFORMATION SERVICES INC.	\$3,377.04	28,142
IAS ENERGY, INC.	\$16,563.96	138,033
INFORMATION HIGHWAY.COM, INC.	\$6,215.04	51,792
KLR PETROLEUM INC.	\$72,000	600,000
SMR INVESTMENTS LID.	76,110.96	634,258
JOHN ROBERTSON	\$93,438.24	778,652
Total	\$267,705.24	2,230,877

As a result, as of the date of this report, Mr. Robertson, is the deemed beneficial owner of the 2,230,877 Common Shares issued under the shares for debt transaction.

The 2,230,877 Common Shares issued under the shares for debt transaction represent approximately 5.77% of the 38,647,092 issued and outstanding Common Shares of the Company.

3. Designation and number or principal amount of securities and the offeror's securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file this report:

After closing the Shares for debt transaction, Mr. Robertson directly owns 2,779,421 common shares in the Issuer and controls through companies 4,624,860 common shares of the Issuer. So, Mr. Robertson, directly and indirectly controls 7,404,281 common shares of the Issuer, representing approximately 19.2% of the Company's issued and outstanding Common Shares.

4. Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in question 3 over which

(i) the offeror, either alone or together with any joint actors, has ownership and control,

Not applicable.

(ii) the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor, and

Not applicable.

(iii) the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:

See Part 3 of this Form for discussion of ownership and control of shares by corporations that Mr. Robertson has exclusive to shared control of. Additionally, the Offeror's wife, Susanne Robertson, is the registered owner of 639,975 common shares of the Issuer, representing 1.66% of the Issuer. The law may deem Mr. Robertson to share control over these shares.

5. Name of the market in which the transaction or occurrence that gave rise to the news release took place:

The common shares of the issuer are listed on the TSX Venture Exchange.

6. The value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release:

Cdn\$0.12 per common share.

7. Purpose of the offeror and any joint actors in effecting the transaction or occurrences that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer.

Mr. Roberson acquired the 2,230,877 common shares of the Issuer for investment purposes. Mr. Robertson may choose to acquire additional common shares of the Issuer or dispose of Common Shares of the Issuer depending on economic, or market conditions.

8. General nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the Offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities.

Not applicable.

9. Name of any joint actors in connection with the disclosure required by Appendix E to NI 62-103:

See part 4(iii) of this Form.

10. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:

Mr. Robertson converted \$267,705.24 in loans made to the Issuer into Common Shares at a price of \$0.12 per share both personally and through corporations he controls. . The 2,230,877 common shares were issued from treasury on January 23 2014.

11. If applicable, a description of any change in any material facts set out in a previous report by the entity under the early warning requirements or Part 4 of NI 62-103 in respect of the reporting issuer's securities:

Not applicable.

12. If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance:

NI 45-106 section 2.14

DATED this 10th day of February, 2014.

Signed "John Robertson"

John Robertson, Offeror