

BC FORM 51-102F3
Material Change Report

Item 1. Name and Address of Company

State the full name and address of your company and the address of its principal office in Canada.

REG TECHNOLOGIES INC.
#240 – 11780 Hammersmith Way
Richmond, BC V7A 5E9
Phone: (604) 278-5996

Item 2. Date of Material Change

State the date of the material change.

February 6, 2013

Item 3. News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

February 6, 2013

The press release relating to this material change was distributed and filed by MacReport, Marketnews Publishing, Inc. and Stockwatch on February 6, 2013.

Item 4. Summary of Material Change

Provide a brief but accurate summary of the nature and substance of the material change.

The Company announced that the assembly on one side of the RadMax™ engine is completed and initial tests have commenced.

Item 5. Full Description of Material Change

Supplement the summary required under Item 4 with the disclosure that should be sufficient disclosure to enable a reader to appreciate the significance and impact of the material change without having to refer to other material. Management is in the best position to determine what facts are significant and must disclose those facts in a meaningful manner. See also Item 7.

Some examples of significant facts relating to the material change include: dates, parties, terms and conditions, description of any assets, liabilities or capital affected, purpose, financial or dollar values, reasons for the change, and a general comment on the probable impact on the issuer or its subsidiaries. Specific financial forecasts would not normally be required.

Other additional disclosure may be appropriate depending on the particular situation.

For a full description of the material change, see Schedule "A".

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

If this report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.

Not applicable.

SCHEDULE "A"

REG TECHNOLOGIES INC.

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REGI U.S., INC.

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NEWS RELEASE

INITIAL FRICTION TESTS SUCCESSFUL ON RADMAX™ 375 HP DIESEL ENGINE

REGI U.S., Inc. ("REGI" or "RGUS")
Reg Technologies Inc. ("Reg" or "RRE.V" or "REGRF")

For Immediate Release February 6, 2013 Vancouver, BC – REGI U.S., Inc. (OTC BB: RGUS, Frankfurt Stock Exchange: RGJ) and Reg Technologies Inc. (TSX Venture Exchange: RRE.V, OTC BB: REGRF) wish to announce that the assembly on one side of the RadMax™ engine is completed and initial tests have commenced. To date, friction testing has been initiated with positive results. The initial dry friction tests indicate the engine should have friction loads equal to or better than a standard diesel engine. After the completion of the friction and compression tests the entire engine will be assembled and tested with diesel followed by compressed natural gas.

Paul Porter, Chief Engineer, states, "The original plan for the tests was to complete the assembly on the right side first. Then, after friction and compression tests the entire engine will be assembled for additional testing with diesel and natural gas

Please see the following report by Paul Porter:

Prototype Support

- Assembly and Testing of the Diesel Prototype is the focus of efforts at Williams and White.
 - All parts are complete.
 - Most Subassemblies are complete.
 - The rotor and driveshaft were successfully assembled.
 - Two slots and oil coolers were corrected.
 - A single side of the engine was assembled with two vanes and actuators placed in adjacent slots.
 - Dry friction numbers were obtained for the installed vanes and actuators.

➤ Friction Data:

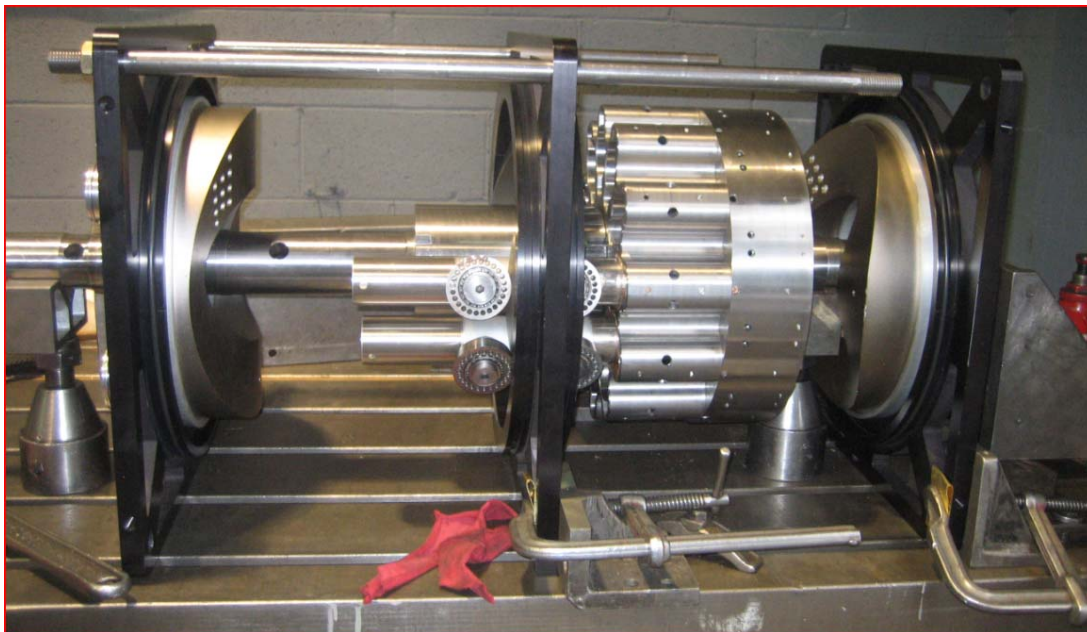
- Dry friction of the rotor, shaft and cam alone is virtually zero. The force of gravity alone would rotate the assembly to where the oil coolers were installed.
- Dry friction was measured with two actuators installed with vanes, but no seals. The vanes were placed in adjacent slots with the oil coolers minus the seals and the linear bearing installed. The following was observed:
 1. Static friction was measured at 72 ft-lbs @ 1 rpm.
 2. Alignment of the stator to cam was critical to the value of the friction measured. The vanes and actuators will bind and friction will rise when the alignment is out. Therefore the above numbers are preliminary because the alignment was done visually and it is expected the friction will drop additionally when full and proper alignment is achieved.
 3. There was zero lubrication of the bearings, oil cooler and vanes.
 4. Evidence of rubbing of the vane against the oil coolers was observed at disassembly.
- The above friction numbers would indicate the engine should have friction loads as good as or better than a standard diesel engine.

➤ Future Plans:

- Williams and White to make the required changes to the rotor.
- During the week of February 11th the engine will be assembled with seals in place.

Prepare the engine to measure friction numbers with the seals installed.

Below is a picture of the RadMax 375 hp design:



ABOUT REGI U.S., INC. AND REG TECHNOLOGIES INC.

Reg Technologies Inc. and REGI U.S., Inc. are developing for commercialization an improved axial vane type rotary engine known as the Rand Cam™/RadMax™ rotary technology used in the revolutionary design of lightweight and high efficiency engines, compressors and pumps. The RadMax™ engine has only two unique moving parts, the vanes (up to 12) and the rotor, compared to the 40 moving parts in a simple four-cylinder piston engine. This innovative design makes it possible to produce up to 24 continuous power impulses per one rotation that is vibration-free and extremely quiet. The Radar™ engine also has multitude capabilities allowing it to operate on fuels including gasoline, natural gas, hydrogen, propane and diesel. For more information, please visit www.regtech.com or www.regiinc.com.

ON BEHALF OF THE BOARD OF DIRECTORS

REGI U.S., Inc.

Reg Technologies Inc.

"John Robertson"

"John Robertson"

John Robertson
President

John Robertson
President

Contacts: REGI U.S., Inc. and
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READER ADVISORY

Statements in this press release regarding the business of Reg Technologies Inc. and REGI U.S., Inc. (together the "Companies") which are not historical facts are "forward-looking statements" that involve risks and uncertainties, including management's assessment of future plans and operations, and capital expenditures and the timing thereof, certain of which are beyond the Companies' control. There can be no assurance that such statements will prove accurate, and actual results and developments are likely to differ, in some case materially, from those expressed or implied by the forward-looking statements contained in this press release. Readers of this press release are cautioned not to place undue reliance on any such forward-looking statements.

Forward-looking statements contained in this press release are based on a number of assumptions that may prove to be incorrect, including, but not limited to: the impact of competitive products and pricing, the Companies' dependence on third parties and licensing/service supply agreements, and the ability of competitors to license the same technologies as the Companies or develop or license other functionally equivalent technologies; financing requirements; changes in laws, rules and regulations applicable to the Companies and changes in how they are interpreted and enforced, delays resulting from or inability to obtain required regulatory approvals and ability to access sufficient capital from internal and external sources, the impact of general economic conditions in Canada, and the United States, industry conditions, increased competition, the lack of availability of qualified personnel or management, fluctuations in foreign exchange, stock market volatility and market valuations of companies with respect to announced transactions. The Companies' actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements, including those described in Reg Technologies' financial statements, management discussion and analysis and material change reports filed with the Canadian Securities Administrators and available at www.sedar.com, and its Form 20-F filed with the United States Securities and Exchange Commission at www.sec.gov, and REGI's Form 10-KSB annual report filed with the United States Securities and Exchange Commission at www.sec.gov. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what benefits, including the amount of proceeds, that the Companies will derive therefrom.

Readers are cautioned that the foregoing list of factors is not exhaustive. All subsequent forward-looking statements, whether written or oral, attributable to the Companies or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements contained in this news release are made as at the date of this news release and the Companies do not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by applicable securities laws.

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