

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Eat & Beyond Global Holdings Inc.  
505 Burrard Street, Suite 1570, Vancouver, BC, V7X 1M5

**Item 2. Date of Material Change**

March 17, 2025

**Item 3. News Release**

A news release was disseminated on March 17, 2025, and subsequently filed under the Company's profile on SEDAR.

**Item 4. Summary of Material Change**

On March 17, 2025 the Company announced that it had entered into a debt settlement agreement.

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company has entered into a debt settlement agreement with Aion Capital Inc. (the "**Creditor**") dated March 17, 2025 (the "**Debt Settlement Agreement**"), the holder of two promissory notes of the Company issued November 12 and 22, 2024 respectively, in the total amount of CDN \$40,000 (the "**Promissory Notes**").

Pursuant to the Debt Settlement Agreement, all indebtedness owed by the Company to the Creditor, being an aggregate amount of CDN \$41,167.13, (the "**Debt**"), inclusive of principal and all accrued and unpaid interest owing pursuant to the Promissory Notes will be settled by the issuance of an aggregate of 686,119 common shares in the capital of the Company (the "**Debt Settlement**") at a deemed price of \$0.06 per common share in full and final satisfaction of the Debt.

The common shares to be issued in connection with the Debt Settlement Agreement are subject to a statutory four-month plus a day hold period in accordance with applicable securities legislation.

Closing of the Debt Settlement is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Canadian Securities Exchange.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on Section 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

There is no information of a material nature that has been omitted.

**Item 8. Executive Officer**

For further information, please contact Young Bann, CEO ([young@purposeesg.com](mailto:young@purposeesg.com))

**Item 9. Date of Report**

March 17, 2025