



EAT & BEYOND ANNOUNCES DEBT SETTLEMENT

VANCOUVER, B.C., March 17, 2025 /CNW/ - Eat & Beyond Global Holdings Inc. (CSE: EATS) (OTCPK: EATBF) (FSE: 988) ("**Eat & Beyond**" or the "**Company**"), an investment issuer focused on sustainability and alternative protein sector, has entered into a debt settlement agreement with Aion Capital Inc. (the "**Creditor**") dated March 17, 2025 (the "**Debt Settlement Agreement**"), the holder of two promissory notes of the Company issued November 12 and 22, 2024 respectively, in the total amount of CDN \$40,000 (the "**Promissory Notes**").

Pursuant to the Debt Settlement Agreement, all indebtedness owed by the Company to the Creditor, being an aggregate amount of CDN \$41,167.13, (the "**Debt**"), inclusive of principal and all accrued and unpaid interest owing pursuant to the Promissory Notes will be settled by the issuance of an aggregate of 686,119 common shares in the capital of the Company (the "**Debt Settlement**") at a deemed price of \$0.06 per common share in full and final satisfaction of the Debt.

The common shares to be issued in connection with the Debt Settlement are subject to a statutory four-month plus a day hold period in accordance with applicable securities legislation.

Closing of the Debt Settlement is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Canadian Securities Exchange.

About Eat Beyond

Eat & Beyond is an investment issuer that identifies and makes equity investments in global companies that are developing and commercializing innovative food tech and sustainability. Led by a team of industry experts, Eat & Beyond is the first issuer of its kind in Canada, providing retail investors with the unique opportunity to participate in the growth of a broad cross-section of opportunities in the alternative food and sustainability sectors, and access companies that are leading the charge toward a smarter, more secure food supply.

Learn more: <https://eatbandeyond.com/>

The Canadian Securities Exchange does not accept responsibility for the adequacy or accuracy of this release and has neither approved nor disapproved the contents of this press release.

For further information: For further information, please contact Young Bann, CEO, young@purposeesg.com.

This press release includes "forward-looking information" that is subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of the Company. Forward-looking statements may include but are not limited to, statements relating to the completion of the Debt Settlement on the terms described herein or at all and are subject to all of the risks and uncertainties normally incident to such events. Investors are cautioned that any such statements are not guarantees of future events and that actual events or developments may differ materially from those projected in the forward-looking statements. Such forward-looking statements represent management's best judgment based on information currently available. No securities regulatory authority has either approved or disapproved of the contents of this news release. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking statements, except as may be required by law.