

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Prismo Metals Inc. (the "**Company**" or "**Prismo**")
1100 - 1111 Melville St., Vancouver,
British Columbia V6E 3V6

ITEM 2. DATE OF MATERIAL CHANGE

March 10, 2025

ITEM 3. NEWS RELEASE

A news release was issued on March 10, 2025 and distributed through the facilities of Accesswire.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Company completed debt settlement transactions with certain creditors of the Company (the "**Creditors**"), pursuant to which the Company issued to the Creditors an aggregate of 4,451,175 common shares of the Company ("**Common Shares**") at issue prices ranging from \$0.075 to \$0.23 per Common Share in full and final settlement of accrued and outstanding indebtedness in the aggregate amount of approximately \$464,409 (the "**Debt Settlement**"). All Common Shares issued pursuant to the Debt Settlement will be subject to a statutory hold period of four months from the date of issuance.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See Item 4.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTION

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

Not applicable.

ITEM 8. EXECUTIVE OFFICER

Contact: Alain Lambert, CEO
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Phone: (438) 925-6410

ITEM 9. DATE OF REPORT

March 20, 2025