



November 1, 2024

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Newfoundland Discovery Corp. (the "Company") - Consolidation of Shares

Pursuant to Policy 9 – *Corporate Actions* of the CSE, please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every ten (10) pre-consolidated common shares held (the "**Consolidation**"). The record date for the Consolidation is November 6, 2024. The Company will not be changing its name concurrently with the Consolidation.

We trust you will find the foregoing in order. However, if you have any questions please feel free to contact the undersigned.

Yours truly,

"Kelly Pladson"

Kelly Pladson

Corporate Secretary

Newfoundland Discovery Corp.