



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: August 25, 2011

To: All Canadian Securities Regulatory Authorities

**Subject: MILL BAY VENTURES INC**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	22-09-2011
Record Date for Voting (if applicable) :	22-09-2011
Beneficial Ownership Determination Date :	22-09-2011
Meeting Date :	27-10-2011
Meeting Location (if available) :	Suite 900 - 570 Granville Street Vancouver, BC

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	59980P203	CA59980P2035

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for MILL BAY VENTURES INC