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CONSENT OF QUALIFIED PERSON

To: British Columbia Securities Commission
Alberta Securities Commission

Re: Mill Bay Ventures Inc. (the "Company")

I, Jacques Houle, P.Eng, a qualified person as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects, hereby state that:

1. I am the author of the report entitled *Technical Report on the Valentine Mountain Property, Southern Vancouver Island, British Columbia, Canada* dated March 27, 2013 (the "Technical Report"), a report prepared for the Company, which Technical Report supports the disclosure contained in the Company's press release dated April 2, 2013 (the "Press Release");
2. I hereby consent to the public filing of the Technical Report;
3. I hereby consent to the use of extracts from, or a summary of, the Technical Report in the Press Release; and
4. I have read the Press Release and confirm that it fairly and accurately represents the information in the Technical Report.

Dated this 2nd day of April, 2013.



Jacques Houle, P.Eng.