



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

Date: February 8, 2013

To: All Canadian Securities Regulatory Authorities

Subject: MILL BAY VENTURES INC.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	05/03/2013
Record Date for Voting (if applicable) :	05/03/2013
Beneficial Ownership Determination Date :	05/03/2013
Meeting Date :	09/04/2013
Meeting Location (if available) :	Suite 900, 570 Granville Street Vancouver, BC, V6C 3P1

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	59980P203	CA59980P2035

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for MILL BAY VENTURES INC