

AXCAP VENTURES INC.
Suite 488, 1090 West Georgia Street
Vancouver BC V6E3V7
Canada

November 1, 2024

Via *SEDAR+*

Attention: Galina Nelson, Senior Securities Analyst
Financial Reporting Department
BC Securities Commission
1200 – 701 West Georgia Street
Vancouver, BC, V7Y 1L2

Dear Ms. Nelson:

Re: Axcap Ventures Inc. (the “Company”)

At the request of the British Columbia Securities Commission (“**BCSC**”), the Company is re-filing its unaudited interim financial statements and interim management’s discussion and analysis as at and for the interim period ended June 30, 2024. The purpose of this filing is to address deficiencies identified by the BCSC and to enhance disclosures, as detailed in the Company’s news release dated November 1, 2024.

Sincerely,

Axcap Ventures Inc.

Per:

/s/ Kevin Ma

Kevin Ma, CPA, CA
Chief Financial Officer