NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101
***SHORT FORM PROSPECTUS DISTRIBUTIONS* ("NI 44-101")**

September 9, 2024

TO: British Columbia Securities Commission, as notice regulator (as defined under s. 2.8(3) of NI 44-101)

AND TO: Alberta Securities Commission
Ontario Securities Commission

Axcap Ventures Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

AXCAP VENTURES INC.

By: *"Kevin Ma"*
Name: Kevin Ma
Title: Chief Financial Officer