FORM 13-502F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, **John Hamilton**, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

/s/ John Hamilton

_____   _____June 14, 2018_____

Name: John Hamilton   Date:

Title: CFO

Reporting Issuer Name: **ONE WORLD LITHIUM INC.**

End date of previous financial year: **DECEMBER 31, 2017**

Type of Reporting Issuer: ☒ **Class 1 reporting issuer**   ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: **CANADIAN STOCK EXCHANGE (CNX)**

Market value of listed or quoted securities:

Equity Symbol   **OWLI_____**

1st Specified Trading Period (dd/mm/yy)   ____01/01/17____ to ____31/03/17____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____**0.2955**(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

____**52,761,383**____ (ii)

Market value of class or series   (i) x (ii) $ ____**15,590,988.67**____ (A)

2ⁿᵈ Specified Trading Period (dd/mm/yy) 01/04/17 to 30/06/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ __0.2955__ (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

__52,761,383__ (iv)

Market value of class or series (iii) x (iv) $ __15,590,988.67__ (B)

3ʳᵈ Specified Trading Period (dd/mm/yy) 01/07/17 to 09/29/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ __0.2955__ v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

__52,761,383__ (vi)

Market value of class or series (v) x (vi) $ __15,590,988.67__ (C)

4ᵗʰ Specified Trading Period (dd/mm/yy) 01/10/17 to 31/12/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ __0.2955__ (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

__63,761,383__ (viii)

Market value of class or series (vii) x (viii) $ __18,841,488.67__ (D)

5ᵗʰ Specified Trading Period (dd/mm/yy) _____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____ (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ (x)

Market value of class or series	(ix) x (x)	$ _____ (E)

Average Market Value of Class or Series
(Calculate the simple average of the market value of the
class or series of security for each applicable specified
trading period (i.e. A through E above))

$ ___**16,403,613.67**___ (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

$ _____ (2)

(Provide details of how value was determined)

Capitalization for the previous financial year (1) + (2) $ ___**16,403,613.67**___

Participation Fee $ ___**1,070**___

Late Fee, if applicable $ ___**5,000**___

Total Fee Payable $ ___**6,070**___
(Participation Fee plus Late Fee)