# 51-102F3 MATERIAL CHANGE REPORT [F]

## Item 1 Name and Address of Company

One World Investments Inc. (the "Company") 200 – 905 West Pender Street Vancouver, British Columbia V6C 1L9

## **Item 2 Date of Material Change**

August 16, 2012

# Item 3 News Release

The news release was issued on August 16, 2012 by Stockwatch and Market News.

# **Item 4 Summary of Material Change**

The Company announced that it has entered into a finder's fee agreement dated August 15, 2012 with Gale Capital Corp. (the "**Finder**") in connection with the Company's proposed reverse takeover transaction with Andes Silver S.A. Cerrada. The Company has agreed to pay the Finder the maximum finder's fee payable in accordance with the policies of the TSX Venture Exchange.

# **Item 5 Full Description of Material Change**

5.1 Full Description of Material Change

See attached news release.

5.2 Disclosure for Restructuring Transactions

Not Applicable

## Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable

# **Item 7 Omitted Information**

None

#### **Item 8 Executive Officer**

Bryce Clark, Chief Financial Officer, Telephone: 604.638.4909

# **Item 9 Date of Report**

August 16, 2012

# ONE WORLD INVESTMENTS INC. 200 – 905 West Pender Street Vancouver, British Columbia V6C 1L9

Phone: 604-638-4909 Fax: 604-608-9453

# ONE WORLD INVESTMENTS INC. ENTERS INTO FINDER'S FEE AGREEMENT

Vancouver, BC – August 16, 2012: One World Investments Inc. (TSX.V: OWI) (the "Company") has entered into a finder's fee agreement dated August 15, 2012 with Gale Capital Corp. (the "Finder") in connection with the Company's proposed reverse takeover transaction with Andes Silver S.A. Cerrada (the "Transaction") which was previously announced in the Company's news releases dated July 18, 2012 and August 14, 2012. The Company has agreed to pay the Finder the maximum finder's fee payable in accordance with Exchange policies. The finder's fee is payable on the closing of the Transaction and is subject to Exchange approval.

Trading in the common shares of the Company on the Exchange was halted on March 19, 2011 in connection with the original announcement of the Transaction. The Company anticipates that trading of the common shares will remain halted pending receipt and review by the Exchange of acceptable documentation regarding the Transaction and Andes in compliance with Exchange policies.

#### ON BEHALF OF THE BOARD OF

#### ONE WORLD INVESTMENTS INC.

"Bryce Clark"
Bryce Clark
Chief Financial Officer

## For additional information contact:

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## **Disclaimer for Forward-Looking Information**

Except for statements of historical fact, this news release contains certain "forward-looking information" within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate" and other similar words, or statements that certain events or conditions "may" occur. In particular, forward-looking information in this press release includes, but is not limited to, statements with respect to the expectations of management regarding the Transaction, including the closing thereof, receipt of Exchange approval, and payment of the finder's fee. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements including the risk that the Exchange or the shareholders of the Company may not approve the Transaction; the Exchange may not approve the finder's fee; and the parties may be unable to satisfy all of the conditions to closing the Transaction. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.