

PRESS RELEASE



nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTCQB:NDATF) announces cancellation of the reverse takeover of ThriveTech Holdings.

Calgary, Alberta – April 21, 2025 - *For Immediate Release* – nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTCQB:NDATF) has received a cancellation notice of the previously-announced reverse takeover (“RTO”) of ThriveTech Holdings, Inc. (“TTH”). TTH President, Evan Rucculo, wrote: “While we’ve identified a mechanism that works on a structural level, we’ve also been exploring the cross-border nature of the transaction between the U.S. and Canada from a tax perspective. Unfortunately, we’ve encountered some issues in this regard that we’ve been actively trying to resolve. Despite seeking tax advice, we have not been able to overcome these challenges and, as a result, we’re unfortunately not in a position to move forward.” The cancellation means there will be no related spin-out of the mental health-related assets and the Corporation will continue on a “business as usual” basis.

During the past few months, the Corporation has been working in the background to reconfigure its product offerings. Configurations now cover multiple verticals including electronic medical records (“EMR”) platforms, concierge/membership health services and high-performance individual performance assessments. A custom DNA panel has been specified, and testing is currently underway and expected to complete around the middle of May, 2025. The overall platform has been renamed “Sigmund” and can be seen at <https://sigmundml.com>.

NDAT’s President, James Durward, states: “Sigmund represents a state-of-the-art mental assessment combining extensive life experiences, genetic predispositions and expert-guided machine-learning to generate highly personalized emotional state performance assessments. These assessments fit well with the growing adoption of physical “whole-body” assessments that often lack a robust mental component. I believe that highly personalized, holistic mental/physical assessments are the future of general healthcare.”

The Corporation has approximately \$500,000 cash, a burn rate of approximately \$15,000 per month, and no debt.

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