



LUXXFOLIO HOLDINGS INC.

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NEWS RELEASE

Share Consolidation

VANCOUVER, BC – March 17, 2025 - LUXXFOLIO Holdings Inc. (the “**Company**” or “**Luxxfolio**”) (CSE: LUXX) announces that, further to its press release of March 4, 2025, the Company's board of directors has approved the share consolidation of the Company's issued and outstanding common shares (“**Common Shares**”) on a one (1) post-consolidation Common Share for every ten (10) pre-consolidation Common Shares (the “**Consolidation**”).

The record date for the Consolidation (the “**Record Date**”) has been set for March 19, 2025. Subject to the Canadian Securities Exchange's (the “**CSE**”) approval, the Consolidation will be effective on the Record Date and the post-Consolidation Common Shares are expected to commence trading on the CSE on or about the same date. The Company anticipates that the CSE will issue a bulletin to dealers advising of the Consolidation and the effective date of trading on the consolidated basis. The Company obtained a new CUSIP (55069Q302) and ISIN (CA55069Q3026) in connection with the Consolidation. There is no name change or stock symbol change.

The Consolidation will reduce the number of outstanding Common Shares from 87,317,944 to approximately 8,731,794. Any fractional Common Share resulting from the Consolidation will be rounded up in the case of a fractional interest that is one-half (1/2) of a Common Share or greater, or rounded down in the case of a fractional interest that is less than one-half (1/2) of a Common Share, and no cash consideration will be paid in respect of any fractional common share rounded down to the nearest whole common share. All outstanding stock options and share purchase warrants of the Company will also be adjusted by the Consolidation ratio and the respective exercise prices of outstanding options and share purchase warrants will be adjusted accordingly.

The Company was advised by its registrar and transfer agent that all Common Shares are held by shareholders through the Direct Registration System and therefore no letters of transmittal were necessary in connection with the Consolidation.

About Luxxfolio

Luxxfolio Holdings Inc. is a publicly traded digital asset company based in Canada. It previously operated an industrial-scale cryptocurrency mining facility in the United States. As disclosed in the Company's public record, Luxxfolio closed its mining operations due to the then downturn in the cryptocurrency markets and, over the last couple of years, has actively been engaged in determining a reasonable path forward for shareholders by restructuring the Company's finances and pursuing financing discussions, new business opportunities, and M&A possibilities. Luxxfolio



intends to remain in the digital asset business to provide a liquid alternative for exposure to digital assets in the broader capital markets.

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

Certain information contained herein may constitute “forward-looking information” under Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “expects”, “anticipates”, “intends”, “will”, or variations of such words and phrases or statements that certain actions, events, or results “will” occur. Forward-looking statements regarding the Company and its business and strategies are based on the Company’s estimates and are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company and its subsidiaries to be materially different from those expressed or implied by such forward-looking statements or forward-looking information, including capital expenditures and other costs. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company will not update any forward-looking statements or forward-looking information that are incorporated by reference herein, except as required by applicable securities laws.