

121 Richmond St.W. Suite 304 Facsimile: 416-360-4034 Toronto, Ontario

Canada M5H 2K1

www.micromeminc.com

July 10, 2017

Interim Financial Statement for period end April 30, 2017 Re:

The refiling of these financial statements is a result of the omitted heading on page 6, Condensed Consolidated Statements of Changes in Shareholders' Equity.

The statements were updated to include the heading.

Signed:

/s/ "Dan Amadori"

Dan Amadori **Chief Financial Officer**