

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

Critical Reagent Processing Corp. (the “Company”)  
400 – 1681 Chestnut Street  
Vancouver, BC V6J 4M6

**Item 2: Date of Material Change**

March 21, 2025.

**Item 3: News Release**

A news release was issued and disseminated on March 19, 2025 and filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

**Item 4: Summary of Material Changes**

The Company effected its share consolidation on the basis of ten (10) existing common shares (the “Shares”) for one (1) new Share (the “Consolidation”) on Friday, March 21, 2025.

**Item 5: Full Description of Material Change**

The Company effected its Consolidation on Friday, March 21, 2025.

The Shares of the Company began trading on a consolidated basis at the opening of trading on Friday, March 21, 2025. The new ISIN is CA22675G2018 and the CUSIP is 22675G201.

Registered shareholders who hold physical Share certificates will receive a letter of transmittal requesting that they forward pre-Consolidation Share certificates to the Company’s transfer agent, Endeavor Trust Corporation, in exchange for new Share certificates representing Shares on a post-Consolidation basis. Shareholders who hold their Shares through their broker or other intermediary and do not have Shares registered in their own name will not be required to complete a letter of transmittal.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

For further information, please contact:

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President and CEO  
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**Item 9: Date of Report**

March 21, 2025