

**SHANE RESOURCES LTD.**

**NOTICE OF CHANGE OF AUDITORS**

**TO: Davidson & Company, Chartered Professional Accountants**

**AND TO: Stern & Lovrics, Chartered Professional Accountants**

**TAKE NOTICE THAT:**

- (a) Davidson & Company, Chartered Professional Accountants, located at 1200 – 609 Granville Street, Vancouver, BC V7Y 1G6, the former auditors of Shane Resources Ltd. (the “**Corporation**”) tendered their resignation effective April xx, 2020, and the board of directors of the Corporation (the “**Board**”) has appointed Stern & Lovrics, Chartered Professional Accountants, located at #302 – 1210 Sheppard Ave. East, Toronto, ON M2K 1E3, as successor auditors in their place, effective as of April 22, 2020;
- (b) the former auditors of the Corporation resigned at the request of the Corporation;
- (c) the resignation of Davidson & Company and the appointment of Stern & Lovrics, in their place have been approved by the Board at the meeting dated April 22, 2020;
- (d) there are no reportable events (as defined in section 4.11 (7) (e) of National Instrument 51- 102 – *Continuous Disclosure Obligations*).

**DATED** at Toronto, Ontario, this 22nd day of April, 2020.

**BY ORDER OF THE BOARD OF DIRECTORS**

Per: signed "Binyomin Posen"

Name: Binyomin Posen

Title: Director and Chief Executive Officer