

SHANE

RESOURCES LTD.

April 29, 2011

TSX Venture Exchange
300 – 5th Avenue SW
10th Floor,
Calgary, AB
T2P 3C4

Dear Sir/Madam:

This letter is to confirm that under the terms of National Instrument 51-102/54-101, we have distributed copies of our Audited Annual Financial Statements for the Corporation's fiscal period ended December 31, 2010 to all eligible shareholders.

Yours truly,

“Shane Resources Ltd.”

Kyle Kozuska
President

/ljl