

**NOTICE OF CHANGE OF AUDITOR**  
**NATIONAL INSTRUMENT 51-102**  
**SHANE RESOURCES LTD.**  
**(the "Corporation")**

**Re: Appointment of Davidson & Company LLP as auditors of the Corporation.**

The Corporation proposes to change its auditor from Twigg & Company Chartered Accountants (the "**Former Auditor**") to Davidson & Company LLP, Chartered Accountants (the "**Successor Auditor**") of Suite 1200 – 609 Granville Street, Vancouver, British Columbia, V7Y 1G6, effective as of the 2<sup>nd</sup> day of March, 2011, that being the date of the next annual general meeting of the Corporation. The Corporation will thus not be proposing the Former Auditor for appointment at the next annual general meeting of the Corporation.

There were no reservations contained in the Former Auditor's reports for the audits of the Corporation's two most recently completed financial years, nor were any modified opinions issued for the Former Auditor's reports during the same time period.

The termination of the Former Auditor and the recommendation to appoint the Successor Auditor were considered and approved by the Corporation's board of directors and audit committee on January 18, 2011.

There were no reportable events between the Corporation and the Former Auditor.

Dated this 18th day of January, 2011

(signed) "Kyle Kozuska"

Kyle Kozuska, President and Director