

January 26, 2021

**VIA SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan

Dear Mesdames/Sirs:

**Re: Red Light Holland Corp. – Final Short Form Prospectus – SEDAR Project #03160061**

---

We refer to the final short form prospectus of Red Light Holland Corp. (the “**Corporation**”) dated January 26, 2021 (the “**Final Prospectus**”), relating to an offering of units.

We consent to being named in the Final Prospectus on pages iii, 30, and 45, and under the headings “*Eligibility for Investment*”, and “*Legal Matters*”. Furthermore, we consent to the use of our legal opinions dated January 26, 2021 as set out under the heading “*Eligibility for Investment*”.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,  
**Garfinkle Biderman LLP**

“*Shimmy Posen*”

Shimmy Posen