

Added Capital Announces Effective Date of Consolidation

Toronto, ON – February 13, 2020 – Added Capital Inc. (“**Added Capital**” or the “**Company**”) is reporting the consolidation of the Company’s issued and outstanding common shares on the basis of one (new) post consolidation common share for each 20 (old) pre-consolidation common shares (the “**Consolidation**”) is effective as of February 13, 2020. The Consolidation was approved at the Company’s annual and special meeting of shareholders held on May 8, 2019.

Prior to the Consolidation, the Company had 17,027,933 common shares issued and outstanding. As a result of the Consolidation, the Company has approximately 851,396 common shares issued and outstanding. No fractional post-consolidation Common Shares shall be issued and the number of post-consolidation Common Shares issuable to such shareholder shall be rounded up to the next higher whole number if the fraction is 0.5 or greater, and rounded down to the next lower whole number if the fraction is less than 0.5.

A letter of transmittal will be mailed to registered shareholders providing instructions to surrender the certificates evidencing common shares held in exchange for replacement certificates or Direct Registration Advice representing the number of common shares to which they are entitled as a result of the Consolidation. Until surrendered, each certificate representing common shares prior to the Consolidation will be deemed for all purposes to represent the number of whole common shares to which the holder thereof is entitled as a result of the Consolidation. Shareholders who hold their common shares in brokerage accounts or in “street name” are not required to take any action to surrender for exchange common shares held.

About Added Capital Inc.

Added Capital Inc. is a Toronto-based financial advisory firm and merchant bank focused on small cap and microcap public companies and private companies, with a specialization in mergers and acquisitions, merchant banking investments and financial restructurings.

On behalf of the Board of Directors,

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Forward-Looking Statements

Certain statements included in this press release constitute forward-looking information or statements (collectively, “forward-looking statements”), including those identified by the expressions “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar expressions to the extent they relate to the Company or its management. The forward-looking statements are not historical facts but reflect current expectations regarding future results or events. This press release contains forward looking statements. These forward-looking statements are based on current expectations and various estimates, factors and assumptions and involve known and unknown risks, uncertainties and other factors.