

**ADDED CAPITAL INC.**  
**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Added Capital Inc. (the "Issuer")  
1 Adelaide Street East, Suite 801  
Toronto, ON M5C 2V9

**Item 2: Date of Material Change**

May 23, 2019.

**Item 3: News Release**

A news release was issued and disseminated on May 28, 2019 and filed on SEDAR at [www.sedar.com](http://www.sedar.com), a copy of which is attached hereto as Schedule "A".

**Item 4: Summary of Material Change**

The Issuer has reports that the TSX Venture Exchange delisted the Issuer's common shares at the close of trading on May 23, 2019.

**Item 5.1: Full Description of Material Change**

See attached news release at Schedule "A" to this report.

**Item 5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)**

Not applicable.

**Item 7: Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8: Executive Officer**

For additional information with respect to this material change, the following person may be contacted:

Michael Lerner  
President, CEO and Director  
Tel: 416-710-4906  
Email: [mlerner10@gmail.com](mailto:mlerner10@gmail.com)

**Item 9: Date of Report**

This report is dated as of the 28<sup>th</sup> day of May, 2019.

**SCHEDULE "A"**

Please see attached.

## **Added Capital Announces Delisting Date**

Toronto, ON – May 28, 2019 – Added Capital Inc. (“**Added Capital**” or the “**Company**”) (TSXV: ADD)”) announces that the Company has applied for and received approval from the TSX Venture Exchange to delist its common shares, with the delisting date that has taken effect at the close of business on May 23, 2019. The Company received shareholder approval for the delisting, on a majority of the minority basis, at the special meeting of its shareholders held on May 8, 2019.

### **About Added Capital Inc.**

Added Capital Inc. is a Toronto-based financial advisory firm and merchant bank focused on small cap and microcap public companies and private companies, with a specialization in mergers and acquisitions, merchant banking investments and financial restructurings.

#### **On behalf of the Board of Directors,**

Michael Lerner

President, CEO and Director

Tel: 416-710-4906

Email: [mlerner10@gmail.com](mailto:mlerner10@gmail.com)

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*