

ADDED CAPITAL INC.
FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Added Capital Inc. (the “Corporation”)
1 Adelaide Street East, Suite 801
Toronto, ON M5C 2V9

Item 2: Date of Material Change

April 4, 2019.

Item 3: News Release

A news release was issued and disseminated on April 4, 2019 and filed on SEDAR at www.sedar.com, a copy of which is attached hereto as Schedule “A”.

Item 4: Summary of Material Change

The Corporation is pleased to announce that it has appointed Harvey McKenzie as its Corporate Secretary, subject to receipt of all regulatory approvals, including the TSX Venture Exchange.

Item 5.1: Full Description of Material Change

See attached news release at Schedule “A” to this report.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)

Not applicable.

Item 7: Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8: Executive Officer

For additional information with respect to this material change, the following person may be contacted:

Michael Lerner
President, CEO and Director
Tel: 416-710-4906
Email: mlerner10@gmail.com

Item 9: Date of Report

This report is dated as of the 4th day of April, 2019.

SCHEDULE "A"

Please see attached.

Added Capital Announces Appointment of Corporate Secretary

Toronto, ON – April 4, 2019 – Added Capital Inc. (“**Added Capital**” or the “**Company**”) (TSXV: ADD) is pleased to announce that it has appointed Harvey McKenzie as its Corporate Secretary, subject to receipt of all regulatory approvals, including the TSX Venture Exchange. Mr. McKenzie is a Chartered Accountant with more than 35 years’ accounting experience, including seven years with an international public accounting firm. He is currently the CFO and Corporate Secretary of Anconia Resources Corp. and Eurotin Inc. and as a Director and the CFO of Manor Global Inc. During the past ten years, Mr. McKenzie has served as CFO of several Canadian publicly listed exploration, development and producing mining companies. His public-company experience includes the TSX, TSXV and AIM, giving him a solid grasp of global reporting standards, IFRS and consolidation of reporting for worldwide entities. Mr. McKenzie holds a Bachelor of Science degree in Mathematics from the University of Toronto.

About Added Capital Inc.

Added Capital Inc. is a Toronto-based financial advisory firm and merchant bank focused on small cap and microcap public companies and private companies, with a specialization in mergers and acquisitions, merchant banking investments and financial restructurings.

On behalf of the Board of Directors,

Michael Lerner
President, CEO and Director
Tel: 416-710-4906
Email: mlerner10@gmail.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.