

EARLY WARNING REPORT
PURSUANT TO NATIONAL INSTRUMENT 62-103

1. Name and address of the offeror:

Jaguar Financial Corporation
25 King Street West, Suite 1450
Toronto, Ontario
M5L 2A1
(the “Offeror”)

Vic Alboini (“Alboini”) owns or controls approximately 23.2% of the issued and outstanding common shares of the Offeror and was deemed to be acting jointly and in concert with the Offeror by virtue of such interest.

2. The designation and number or principal amount of securities and the offeror’s security holding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the report, and whether it was ownership or control that was acquired in those circumstance:

The Offeror sold 1,000,000 units (“Units”) of Added Capital Inc. (“Added”) to Alboini for proceeds of \$50,000. Each Unit is comprised of one common share in the capital of Added (a “Common Share”) and one common share purchase warrant (a “Warrant”) with each Warrant entitling the holder thereof to acquire one Common Share at a price of \$0.05 per share at any time on or before August 20, 2019. Alboini acquired full ownership and control of the Common Shares and Warrants.

The Common Shares sold by the Offeror represented 14.9% on an undiluted basis and 26.0% assuming exercise of the Warrants previously held by the Offeror.

A copy of the press release issued on March 26, 2015 is attached hereto as Schedule “A”.

3. The Designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to obligation to file the report:

After giving effect to the transactions noted above, the Offeror no longer owns any Common Shares or Warrants of Added.

4. The Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph 3 over which:

- (i) **the offeror, either alone or together with any joint actors, has ownership and control:**

After giving effect to the transactions noted above, the Offeror no longer directly owns or controls any Common Shares or Warrants of Added.

- (ii) **the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor:**

Not Applicable

- (iii) **the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.**

Not Applicable

- 5. The name of the market in which the transaction or occurrence that gave rise to the news release took place:**

The Units were sold pursuant to a private agreement between the Offeror and Alboini.

- 6. The value, in Canadian dollars, of any consideration offered per security if the Offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release.**

\$0.05 per Unit.

- 7. The purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer.**

The securities were sold in the ordinary course of the Offeror's investment activities. The Offeror does not intend to acquire ownership of any securities of Added.

- 8. The general nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities.**

The Offeror sold the Units pursuant to a private agreement on the terms as described in item 2 above.

- 9. The names of any joint actors in connection with the disclosure required by this form.**

Not Applicable

- 10. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror.**

The Offeror sold the Units pursuant to a private agreement on the terms as described in item 2 above.

- 11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 in respect of the reporting issuer's securities.**

Not Applicable

- 12. If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance.**

The transaction was completed in reliance on Section 2.3 of National Instrument 45-106 Prospectus and Registration Exemptions, Section 100.1 of the Securities Act (Ontario) and Sections 5.5(b) and 5.7(c) of Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions Exemptions.

DATED this 26th day of March, 2015.

JAGUAR FINANCIAL CORPORATION

Per: (signed Vic Alboini)
Authorized Signing Officer

SCHEDULE “A”



JAGUAR AND VIC ALBOINI ANNOUNCE PURCHASE AND SALE OF ADDED CAPITAL SHARES

TORONTO, CANADA – March 26, 2015 – Jaguar Financial Corporation (JFC - TSXV) (“Jaguar”) or the “Company”) announced the sale of 1,000,000 units (“Units”) of Added Capital Inc. (“Added”) to Vic Alboini, Chairman and Chief Executive Officer of the Company (“Alboini”) at \$0.05 per Unit. The sale represents 14.9% of Added’s total issued shares on an undiluted basis and 26.0% of Added’s total issued shares assuming exercise of the Warrants. Each Unit consists of one common share and one common share purchase warrant (a “Warrant”). Each Warrant is exercisable at a price of \$0.05 per share and expires on August 20, 2019.

After the transaction, Alboini owned 2,763,789 Common Shares and 1,500,000 Warrants of the Company, representing approximately 41.3% on an undiluted basis and 52.0% of the total Common Shares outstanding assuming the exercise of his Warrants. Jaguar no longer holds any securities in Added.

Alboini may, directly or indirectly, depending on market and other conditions, acquire beneficial ownership of, control or direction over, additional common shares, through market transactions, private agreements or otherwise. Alboini may, depending on market and other conditions, sell any or all of his securities in Added. Jaguar does not intend to intend to acquire ownership of any securities of Added.

Alboini acquired the Units in reliance on Section 2.3 of National Instrument 45-106 Prospectus and Registration Exemptions, Section 100.1 of the Securities Act (Ontario) and Sections 5.5(b) and 5.7(c) of Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions Exemptions.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

About Jaguar Financial Corporation

Jaguar is a Canadian merchant bank that generally invests in undervalued, overlooked and underappreciated public companies where Jaguar determines that one or more changes could be made to create shareholder value.

For additional information on this press release, please contact:
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Jaguar Financial Corporation
647-352-8180