

Stock Trend Capital Provides Update on its Investment in Syntheia

Closing of Metaworld Corporation's (dba Syntheia) Brokered Private Placement

Vancouver, British Columbia – May 21, 2024 – Stock Trend Capital Inc. (CSE: **PUMP**) (FRA: **WCF**) (Pink Sheets: **STOCF**) (the “**Company**” or “**Stock Trend**”) is pleased to provide an update on its investment in Metaworld Corporation (dba Syntheia) (“**Syntheia**”), a Canadian-based AI technology company operating, developing, and commercializing conversational AI technology.

On May 16, 2024, a news release was issued announcing the closing of Syntheia's brokered private placement offering of subscription receipts (the “**Subscription Receipts**”) through the issuance of 8,144,199 Subscription Receipts for gross proceeds of \$2,850,469.65 (the “**Financing**”). The May 16th, 2024, press release is referenced below in its entirety.

Additional Information – News Release

131 Announces Closing of Private Placement of 8,144,199 Subscription Receipts in Syntheia

May 16, 2024 – Toronto, Ontario – 1319472 B.C. Ltd. (“**131**”) is pleased to announce, further to its press release dated April 12, 2024, the closing of Metaworld Corporation's (dba Syntheia) (“**Syntheia**”) brokered private placement offering of subscription receipts (the “**Subscription Receipts**”) through the issuance of 8,144,199 Subscription Receipts for gross proceeds of \$2,850,469.65 (the “**Financing**”). Syntheia may close a second tranche of the Financing in the upcoming weeks.

The Financing was carried out in connection with the proposed reverse takeover of 131 by Syntheia by way of amalgamation (the “**Proposed Transaction**”) pursuant to the terms of an amended and restated letter agreement (the “**Amended Letter Agreement**”) dated April 10, 2024. The resulting issuer from the Proposed Transaction (the “**Resulting Issuer**”) will continue to operate the business of Syntheia. 131 has applied to list the Resulting Issuer's common shares on Cboe Canada Inc. (the “**Exchange**”) and, if and upon the satisfaction of the Exchange's initial listing requirements, the common shares of the Resulting Issuer are expected to begin trading on the Exchange following the closing of the Proposed Transaction.

Assuming the closing of the Proposed Transaction and completion of the listing on the Exchange, the net proceeds from the Financing will be used by the Resulting Issuer for operational expansion, business development and working capital purposes.

Pursuant to the Financing, Syntheia, First Republic Capital Corporation and 131 entered into a subscription receipt agreement (the “**Subscription Receipt Agreement**”) dated May 16, 2024 with Endeavor Trust Corporation as subscription receipt agent (the “**Subscription Receipt Agent**”).

The Financing was brokered by First Republic Capital Corp. as lead agent (the “**Lead Agent**”) and Hampton Securities Ltd. (together with the Lead Agent, the “**Agents**”). In connection with the closing of the Financing, Syntheia paid 50% of: (a) a fee of \$7,253.40 (the “**Advisory Fee**”) for advisory services provided to Syntheia

in connection with the Financing; (b) a corporate finance fee of \$49,755.99 payable to the Lead Agent (the "**Corporate Finance Fee**"); (c) aggregate cash fees of \$171,028.18 payable to the Agents and certain eligible persons (the "**Commission**" and together with the Advisory Fee and the Corporate Finance Fee the "**Cash Compensation**"); and (c) the Agents' expenses. The remaining 50% of the Cash Compensation and the Agents' expenses has been deposited into escrow with the Subscription Receipt Agent and shall be released upon satisfaction or waiver of the escrow release conditions set out in the Subscription Receipt Agreement, together with any interest earned thereon.

In addition, Syntheia has issued: (a) 20,724 advisory warrants (the "**Advisory Warrants**") to the Lead Agent; (b) 142,160 corporate finance warrants (the "**Corporate Finance Warrants**") to the Lead Agent; and (c) 488,652 compensation warrants (the "**Compensation Warrants**", together with the Advisory Warrants and the Corporate Finance Warrants, the "**Agent's Warrants**") to the Agents and certain eligible persons. Each Agent's Warrant entitles the holder to subscribe for one Unit at \$0.35 for a period for twenty-four (24) months from the date that the Resulting Issuer's common shares commence trading on the Exchange.

Upon the satisfaction or waiver of, among other things, all of the condition precedents to the completion of the Proposed Transaction, each Subscription Receipt will be exchanged for one unit of Syntheia (a "**Unit**") with each Unit being comprised of one (1) common share of Syntheia (a "**Common Share**") and one (1) Common Share purchase warrant of Syntheia (a "**Warrant**"). Each Warrant will be exercisable for one Common Share at an exercise price of \$0.50 for a period of 24 months following the date that the Resulting Issuer shares begin trading on the Exchange.

Upon closing of the Proposed Transaction, the Common Shares, Warrants and Agents' Warrants will be exchanged for Resulting Issuer shares and Resulting Issuer warrants on economically equivalent terms on a 1:1 basis.

The Warrants are subject to acceleration at Syntheia' option, if at any time prior to the expiry of the Warrants the 10-day volume-weighted average price of the Resulting Issuer shares is greater than \$0.75, provided that: (i) the Resulting Issuer disseminates a press release providing notice of its intention to accelerate the expiry of the Warrants, and (ii) the accelerated expiry date of the Warrants falls on the earlier of (unless exercised by the holder prior to such date): the 30th day after the date of dissemination of such press release, and/or 24 months following the listing of the Resulting Issuer shares on the Exchange.

The securities referred to in this news release have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This release does not constitute an offer for sale of, nor a solicitation for offers to buy, any securities in the United States. Any public offering of securities in the United States must be made by means of a prospectus containing detailed information about the issuer and its management, as well as financial statements.

Additional Information

The common shares of 131 have not been and will not be registered under the United States Securities Act of 1933, as amended and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirement. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Exchange has not reviewed or approved any of the contents of this news release.

For additional information on 131:

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About 131

131 Resources Inc. has no current activities or operations and is not currently listed on a stock exchange.

About Syntheia

Founded in 2021, Syntheia is a Canadian-based AI technology company operating, developing, and commercializing conversational AI technology. Syntheia is pioneering the development of conversational Artificial Intelligence – NLP (natural language processing). Syntheia's advanced Neural Network platform simulates the human brain's learning process which allows for continuous learning. Syntheia's conversational AI platform operates as a PaaS model (Platform as a Service) focusing on various market segments including enterprise and small and medium business customers globally.

Forward-looking Statements:

This news release contains forward-looking statements within the meaning of Canadian securities laws and financial outlook (collectively, "forward-looking information"). Statements containing the words "believe", "expect", "intend", "should", "seek", "anticipate", "will", "positioned", "project", "risk", "plan", "may", "estimate", or, in each case, their negative and words of similar meaning, are intended to identify forward-looking information. Forward-looking information in this news release, which includes, but is not limited to, information relating to the Proposed Transaction, the satisfaction or waiver of the conditions precedent to the Proposed Transaction and the expected completion of the Proposed Transaction, the expected conversion of the Subscription Receipts and issuance of the Units, the use of proceeds from the Financing by the Resulting Issuer, the listing of the Resulting Issuer's common shares in the Exchange, the exchange of the Common Shares, Warrants and Agents' Warrants for Resulting Issuer common shares and warrants, the exercise of the Warrants and the acceleration of the expiry date of the Warrants.

Forward-looking statements are subject to the assumptions used in the preparation for such forward-looking statements, which include, but are not limited to, the assumptions that: the Resulting Issuer will use of the net proceeds from the Financing as outlined herein; the escrow release conditions to the Proposed Transaction being satisfied or waived; and the Resulting Issuer applying and receiving any required approvals from the Exchange in relation to the listing of its common shares.

Although considered reasonable by management of Syntheia at the time of preparation, these assumptions may prove to be imprecise and result in actual results differing materially from those anticipated, and as such, undue reliance should not be placed on forward-looking statements.

These forward-looking statements are subject to risks and uncertainties that could cause actual results or events to differ materially from those expressed or implied by the forward-looking information: the Resulting Issuer's failure to utilize the use of proceeds from the Financing as expected and/or disclosed, the escrow release conditions to the Proposed Transaction not being satisfied or waived, and risks that the Resulting Issuer will be unable to receive the required approval from the Exchange in relation to the listing of its common shares.

The foregoing list of factors that may affect future results is not exhaustive. There may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. These risks, uncertainties, and assumptions could adversely affect the outcome of the plans and events described herein.

These factors should be considered carefully, and readers are cautioned not to place undue reliance on such forward-looking statements as there can be no assurance that the plans, intentions or expectations upon which they are placed will occur. The forward-looking statements are based upon management's beliefs and assumptions and are made as of the date of this news release.

In light of the significant uncertainties inherent to the forward-looking statements included in this news release, the inclusion of such information should not be regarded as a representation or warranty by Syntheia or any other person that Syntheia's objectives and plans will be achieved in any specified timeframe, if at all. Readers are cautioned not to place undue reliance on forward-looking statements as there can be no assurance that the plans, intentions or upon which they are placed will occur. Except to the extent required by applicable laws or rules, Syntheia undertakes no obligation to update or revise any forward-looking statements included in this news release.

About Stock Trend

Stock Trend Capital Inc. is an investment issuer primarily focused on the Artificial Intelligence (AI) and Canadian cannabis industries. The issuer intends to focus on investing in private and public entities with strong intellectual property, exceptional management and high growth potential that may be strategically positioned in the market.

On behalf of the Board of Directors of
STOCK TREND CAPITAL INC.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Cautionary Note Regarding Forward-Looking Statements

This news release contains “forward-looking statements” within the meaning of applicable securities laws. All statements contained herein that are not clearly historical in nature may constitute forward-looking statements.

Generally, such forward-looking information or forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or may contain statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “will continue”, “will occur” or “will be achieved”. The forward-looking information and forward-looking statements are based on certain key expectations and assumptions made by the Company. Although the Company believes that the expectations and assumptions on which such forward, looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Company can give no insurance that they will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

The CSE has not reviewed, approved, or disapproved the content of this press release.