

February 5, 2015

CBD MED RESEARCH CORP. ("CBM" or the "Company")
TSX.V NEX Symbol: CBM.H

THIS NEWS RELEASE IS NOT FOR DISSEMINATION IN THE UNITED STATES

CBD MED Research Corp. announces a closing of a \$150,000 Convertible Loan

February 5, 2015: CBD MED Research Corp. (“The Company”) announces the closing of a private placement of a \$150,000 convertible loan originally announced on April 30, 2014. The loan bears interest at 20% per annum and must be repaid by February 4, 2016. The holders of the convertible loan can convert to shares on or before February 4, 2016 at a price of \$.05 per share. Any shares issued on conversion before June 6, 2015 will be restricted from trading until June 6, 2015.

On behalf of the Board of Directors,

CBD Med Research Corp.

"Gary F. Zak"
President, CEO

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This news release includes certain statements that may be deemed “forward-looking statements”. All statements in this release, other than statements of historical facts, including the likelihood of commercial mining and possible future financings are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include unsuccessful business, changes in forecast prices, changes in the availability of funding for proposed business plans, unanticipated changes in key management personnel and general economic conditions. Accordingly the actual events may differ materially from those projected in the forward-looking statements. For more information on the Company and the risks and challenges of its business, investors should review the Company’s annual filings that are available at www.sedar.com.