

Borden Ladner Gervais LLP
Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto, ON, Canada M5H 4E3
T 416.367.6000
F 416.367.6749
blg.com



September 18, 2020

VIA SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Red White & Bloom Brands Inc. (the “Company”)

We refer to the final short form prospectus of the Company dated September 18, 2020 (the “**Prospectus**”).

We hereby consent to the reference to our firm name on the third page of the Prospectus and under the heading “Interest of Experts”. We also consent to the reference to and use of our name and opinion under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of the services we performed in connection with the preparation of the Prospectus.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”