



**RECEIPT**

**Red White & Bloom Brands Inc.**

This is the receipt of the British Columbia Securities Commission for the **Preliminary Short Form Prospectus** of the above Issuer dated **August 25, 2020** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland and Labrador**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**August 25, 2020**

*Michael L. Moretto*

Michael L. Moretto, CPA, CA  
Chief of Corporate Disclosure

SEDAR Project Number 3101780