

**NOTICE DECLARING INTENTION
TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

July 23, 2018

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Tidal Royalty Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into a financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

TIDAL ROYALTY CORP.

Per: “*Johannes P.M. van der Linde*”
Johannes P.M. van der Linde
Chief Financial Officer