

TIDAL ROYALTY CORP.

NEWS RELEASE

TIDAL ROYALTY CORP. ANNOUNCES THE CLOSING OF A NON-BROKERED PRIVATE PLACEMENT OF COMMON SHARES

Vancouver, BC, June 12, 2018 – Tidal Royalty Corp., (the “Company” or “Tidal”) a reporting issuer in British Columbia and Ontario, is pleased to announce that it has closed a non-brokered private placement of common shares (“Shares”) of the Company for a price of \$0.33 per Share (the “Placement”) through the issuance of 89,734,117 Shares for gross proceeds of \$29,512,258.71. The Company also issued 615,198 Shares and paid finder’s fees in the amount of \$238,415.32 to arm’s length parties.

The Shares issued are subject to a four month hold period that expires on October 13, 2018.

Proceeds from the Placement will be used as general working capital.

ON BEHALF OF THE BOARD OF DIRECTORS OF TIDAL ROYALTY CORP.

THEO VAN DER LINDE DIRECTOR

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NO SECURITIES REGULATOR NOR ANY STOCK EXCHANGE HAS REVIEWED OR ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS NEWS RELEASE

This release includes certain statements that may be deemed to be "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this release, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements. Although management believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at www.sedar.com for further information.