

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING TIDAL ROYALTY CORP.

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that an annual general and extraordinary meeting (the “Meeting”) of TIDAL ROYALTY CORP, (formerly Tulloch Resources Ltd.) (the “Company”) will be held at the offices of Owen, Bird Law Corporation, 2900 – 595 Burrard Street, Vancouver, British Columbia, V7X 1J5 on Tuesday, September 5, 2017, at 11:00 am (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial years ended July 31, 2016 and July 31, 2015, and accompanying report of the auditor;
2. to appoint Manning Elliott LLP, Chartered Professional Accountants, as the auditor of the Company for the fiscal year ending July 31, 2017;
3. to authorize the directors of the Company to fix the remuneration to be paid to the auditor for the fiscal year ending July 31, 2017;
4. to elect the directors of the Company to serve until the next annual general meeting of the shareholders;
5. to consider and, if thought fit, to approve an ordinary resolution to change the Company’s business to become an investment issuer;
6. to consider and, if thought fit, to approve an ordinary resolution to approve a 20% stock option plan and the reservation of 17,568,727 incentive stock options under the plan exercisable at a fixed price of \$0.05 as described in the Information Circular accompanying this Notice of Meeting;
7. to confirm, ratify and approve all acts, resolutions, deeds and things done by and proceedings of the directors and officers of the Company on behalf of the Company since the last annual general meeting of the shareholders; and
8. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s board of directors has fixed August 01, 2017 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, CST Trust Company, Attention: Proxy Department, PO Box 721 Agincourt, ON M1S 0A1 or via Fax to 416.368.2502 by 10:00 a.m. (Vancouver time) on September 1, 2017.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 4th day of August, 2017.

By Order of the Board of Directors

TIDAL ROYALTY CORP.

“Stuart Wooldridge”

Stuart Wooldridge
President and Chief Executive Officer