

**FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

MANAGEMENT CERTIFICATION

I, Stuart Wooldridge, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) /s/ Stuart Wooldridge
Name: Stuart Wooldridge
Title: CEO

December 1, 2016
Date:

Reporting Issuer Name: Tulloch Resources Ltd.

End date of previous financial year: July 31, 2015

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ <u>(12,369,046)</u> (A)
Contributed surplus	\$ <u>27,464</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ <u>12,242,109</u> (C)
Non-current borrowings (including the current portion)	\$ <u>(66,426)</u> (D)
Finance leases (including the current portion)	\$ _____ (E)
Non-controlling interest	\$ _____ (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ _____ (G)
Any other item forming part of equity and not set out specifically above	\$ _____ (H)

Capitalization for the previous financial year

(Add items (A) through (H))

\$ (165,899)

Participation Fee

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above)

\$ 890.00

Late Fee, if applicable

(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

\$890 x 0.1% x 3 = 2.67
<\$100 = \$0.00

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 890.00