

**TULLOCH RESOURCES LTD.**  
**Suite 202 – 1235 West Broadway**  
**Vancouver, BC V6G 1H6**

**Tulloch Effects Updates to its Articles, Authorized Capital and other Constatng Documents  
in Connection with its Annual General and Extraordinary Meeting**

**February 25, 2015 – Tulloch Resources Ltd.** (the “Company”) is pleased to announce that the Company has completed the requisite filings to effect the following:

- (i) removal of the application of the Pre-existing Company Provisions (as defined in the *Business Corporations Act* (British Columbia)) from its Notice of Articles;
- (ii) replacement of the Company’s existing Articles with updated Articles;
- (iii) an increase in the authorized share capital of the Company to an unlimited number of common shares; and
- (iv) alteration of the Company’s authorized share structure by creating an unlimited number of Preferred shares without par value,

all as described in more detail in the Company’s notice of annual general and extraordinary meeting of shareholders and information circular dated November 20, 2014 in connection with the Company’s annual general and extraordinary meeting held on Monday, December 22, 2014 (the “**Meeting**”).

In addition to the resolutions approving the foregoing, the Company approved all other resolutions at the Meeting, including resolutions related to the following: (i) appointment of and the remuneration of the Company’s auditors; (ii) fixing the number of directors of the Company for the ensuing year at four persons; (iii) election of Stuart Wooldridge, Robert Trenaman, Saeed Otufat-Shamsi and Cheng Jian (Michael) as directors of the Company for the ensuing year; and (iv) approving of the Company’s 10% rolling stock option plan.

**ON BEHALF OF THE BOARD OF DIRECTORS OF  
TULLOCH RESOURCES LTD.**

“Stuart Wooldridge”  
Stuart Wooldridge  
President, Chief Executive Officer and Director

For more information, please contact:

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