

October 18, 2012

Ontario Securities Commission

British Columbia Securities Commission

Re: Tulloch Resources Ltd.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual and Special Meeting of Shareholders:

DATE OF MEETING:	December 17, 2012
RECORD DATE FOR NOTICE:	November 9, 2012
RECORD DATE FOR VOTING:	November 9, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	November 9, 2012
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Judy Power
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

sg/NM_Tulloch