

ELKHORN GOLD MINING CORPORATION.

TO: British Columbia Securities Commission
Ontario Securities Commission

AND TO: Manning Elliott LLP

AND TO: KPMG LLP

RE: **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 4.11(7) of NI 51-102, Elkhorn Gold Mining Corporation (the “**Issuer**”) hereby gives notice of the change of its auditor from KPMG LLP, Chartered Accountants, to Manning Elliott LLP, Chartered Accountants. In accordance with NI 51-102, the Issuer hereby states that:

1. KPMG LLP has not been reappointed as the Issuer’s auditor;
2. the appointment of Manning Elliott LLP as the Issuer’s auditor has been considered and approved by the Issuer’s Audit Committee and Board of Directors;
3. there were no reservations in KPMG LLP’s reports for the two most recently completed fiscal years of the Issuer, nor for any subsequent period; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 27th day of September, 2011.

**BY ORDER OF THE BOARD OF DIRECTORS
OF ELKHORN GOLD MINING CORPORATION**



Robert Trenaman
President