This is the form of material change report required under Section 85(1) of the Securities Act.

<u>BC FORM 51-102F3</u> (formerly Form 53-901F)

Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. Reporting Issuer

Cryptanite Blockchain Technologies Corp. Suite 2050, 1055 West Georgia St. PO Box 11121, Royal Centre Vancouver, BC V6E 3P3

Item 2. <u>Date of Material Change</u>

May 14, 2018

Item 3. Press Release

May 14, 2018 at Vancouver, BC Canada.

Item 4. <u>Summary of Material Change</u>

Cryptanite Blockchain Technologies Corp. (CSE: NITE), a Boulder-based blockchain technology company, today announced that its Cryptanite Wallet app is now available on the App Store for Apple products and Google Play. Cryptanite Wallet includes three baskets for cryptocurrency buyers and investors — HODL, HOOD and BASE — as well as the option to create customized baskets of up to five cryptocurrencies. Cryptanite Wallet is designed to provide a secure, easy-to-use and frictionless process to buy, invest and store a diversified collection of more than 15 top cryptocurrencies, including bitcoin, Ethereum, Ripple, Stellar and Dash.

Item 5. Full Description of Material Change

Please see attached press release.

Item 6. Reliance on Section 85(2) of the Act

N/A

Item 7. Omitted Information

None

Item 8. <u>Senior Officers/Directors</u>

The following senior officers/directors of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Praveen Varshney Director Suite 2050 – 1055 West Georgia St. Vancouver, BC, V6E 3P3 (604) 684-2181 Ravinder Kang Chief Financial Officer Suite 2050 – 1055 West Georgia St. Vancouver, BC V6E 3P3 (604) 684-2181

Item 9. <u>Statement of Senior Officer/Director</u>

The foregoing accurately discloses the material change referred to herein.

Dated this 14th Day of May, 2018.	"Praveen Varshney"	
	Praveen Varshney	
	Name	
	Director	
	Position / Title	
	Vancouver, B.C.	
	Place of Declaration	



Cryptocurrency News: Apple and Google Play Stores Now Offering Cryptocurrency Wallet from Cryptanite

Feature-Rich Cryptocurrency Wallet Makes It Easier Than Ever to Buy, Sell, Trade, Invest and Hold Cryptocurrencies at the Click of a Button

Vancouver, British Columbia (May 14, 2018) — <u>Cryptanite</u> Blockchain Technologies Corp. (CSE: NITE), a Boulder-based blockchain technology company, today announced that its Cryptanite Wallet app is now available on the <u>App Store</u> for Apple products and <u>Google Play</u>. Cryptanite Wallet includes three baskets for cryptocurrency buyers and investors — HODL, HOOD and BASE — as well as the option to create customized baskets of up to five cryptocurrencies. Cryptanite Wallet is designed to provide a secure, easy-to-use and frictionless process to buy, invest and store a diversified collection of more than 15 top cryptocurrencies, including bitcoin, Ethereum, Ripple, Stellar and Dash.

The baskets are available on www.cryptanite.com, Apple's App Store and Google Play.

"Beginning today, cryptocurrency investors will have the opportunity to use Cryptanite Wallet on iPhone and Android devices or any other number of devices utilizing the Apple or Google Play stores," said John Eagleton, founder and CEO of Cryptanite. "Cryptanite Wallet has resonated with beta test users, and the simple, easy-to-use baskets give everyone the chance to become a smarter investor."

Key features of Cryptanite Wallet include:

- Secure Cold Storage Capabilities: Cryptanite has added functionality to print paper wallets, allowing longterm investors to easily and safely print public and private keys and place them in a secure location for "cold storage."
- The HODL Basket: Currently includes bitcoin (BTC), Litecoin (LTC), Ethereum (ETH), Ripple (XRP), Stellar (XLM) and NEO (NEO).
- The HOOD Basket: The top five cryptocurrencies listed by Robinhood in their trading application. The HOOD basket currently includes bitcoin (BTC), Ethereum (ETH), Ripple (XRP), Stellar (XLM) and Litecoin (LTC).
- BASE Basket: The BASE Fund currently includes bitcoin (BTC), Ethereum (ETH), Bitcoin Cash (BCH) and Litecoin (LTC). The four cryptocurrencies currently available for purchase on Coinbase. When Coinbase adds another cryptocurrency to its platform, the BASE basket will be automatically updated for purchase to reflect the changes.
- CUSTOM Basket: Create individualized baskets for maximum flexibility and investment style with up to five cryptocurrencies.

Cryptanite Wallet transforms the current painstakingly slow, manual wallet process, to a simple, one-click transaction. New baskets are based on Cryptanite's proprietary decentralized wallet technology and quantitative predictive models. Cryptanite's machine learning algorithms actively identify top-performing cryptocurrencies according to pricing variability and rates of return and make these basket combinations available for purchase.

About Cryptanite Blockchain Technologies Corp.

Cryptanite Blockchain Technologies Corp. (CSE: NITE) harnesses blockchain technology to provide secure, real-time peer-to-peer payment systems. Cryptanite's growing product line includes web and mobile apps, including credit and debit products for fiat and cryptocurrency markets. Cryptanite is based in Colorado's Front Range. For more information, visit www.cryptanite.com.

The CSE does not accept responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

This news release contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively "forward-looking statements"). The use of any of the word "will" and similar expressions are intended to identify forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such forward-looking statements should not be unduly relied upon. Actual results achieved may vary from the information provided herein as a result of numerous known and unknown risks and uncertainties and other factors. The Company believes the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct. The Company does not undertake to update these forward-looking statements, except as required by law.