

**NOTICE OF CHANGE OF AUDITOR
(NATIONAL INSTRUMENT 51-102)**

**To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange**

**And To: Davidson & Company LLP, Chartered Professional Accountants
("Davidson")**

**And To: BF Borgers CPA PC, Certified Public Accountants
("Borgers")**

In accordance with section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("**NI51-102**") the Audit Committee and the Board of Directors of The BC Bud Corporation ("**the Company**"), hereby provide notices that Borgers has resigned as the Company's auditor effective March 12, 2024 (the "Resignation") and the Directors of the Company have subsequently appointed Davidson as the successor auditor.

In accordance with NI 51-102, we confirm that:

- (a) At the request of the Company, Borgers was asked to resign as auditor of the Company effective March 12, 2024 and the directors of the Company have, as at April 17, 2024 appointed Davidson as successor auditors in their place;
- (b) Borgers has not expressed any reservation in its report for the most recently completed fiscal year of the Company, nor for the period from the most recently completed period for which Borgers issued an audit report in respect of the Company and the date of this notice. Borgers was appointed as the Company's auditor on May 31, 2023;
- (c) This notice and the resignation of Borgers and the appointment of Davidson as the auditor of the Company was considered and approved by the audit committee and the board of directors of the Company.; and
- (d) In the opinion of the board of directors of the Company no reportable events (as defined in section 7(e) of NI 51-102) has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which Borgers issued an audit report in respect of the Company and the date of this notice.

DATED at Vancouver, this 17th day of April, 2024

THE BC BUD CORPORATION

"Brayden Sutton"

Brayden Sutton

Chief Executive Officer & Director