

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

The BC Bud Corporation (the “**Company**”)
Suite 2080-777 Hornby Street
Vancouver, British Columbia
V6Z 1S4

Item 2 Date of Material Change

April 12, 2024

Item 3 News Release

A news release was disseminated on April 12, 2024 through the facilities of Stockwatch.

Item 4 Summary of Material Change

The Company has closed a non-brokered private placement (the “**Placement**”) raising gross proceeds of \$400,000 through the issuance of 20,000,000 units (each a “**Unit**”).

Item 5 Full Description of Material Change

The Company has completed a non-brokered private placement (the “**Placement**”).

The company issued 20,000,000 units at a price of \$0.02 per unit. Each unit consisted of one common share and one share purchase warrant. Each warrant entitles the holder to acquire an additional common share at a price of \$0.05 per share for a period of 24 months.

All securities issuable in the placement are subject to a statutory four-month hold period expiring on August 13, 2024. No finders’ fees were payable in connection with the placement.

The company plans to use the proceeds for general working capital purposes and current liabilities, including accrued management fees.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Brayden Sutton is knowledgeable about the material change and the Report and may be contacted (778) 656-0377.

Item 9

Date of Report

April 19, 2024