

**Form 51-102F3**  
**Material Change Report**

**Item 1 Name and Address of Company**

The BC Bud Corporation (the “**Company**”)  
Suite 2080-777 Hornby Street  
Vancouver, British Columbia  
V6Z 1S4

**Item 2 Date of Material Change**

August 25, 2023

**Item 3 News Release**

A news release was disseminated on August 25, 2023 through the facilities of Stockwatch.

**Item 4 Summary of Material Change**

The Company has closed an second tranche of its non-brokered private placement (the “**Placement**”) raising gross proceeds of \$146,000 through the issuance of 1,946,667 units (each a “**Unit**”).

**Item 5 Full Description of Material Change**

The Company has completed a second tranche of the Placement (the “**Tranche**”).

The Tranche consisted of an aggregate of 1,946,667 Units at a price of \$0.075 per Unit generating gross proceeds of \$146,000. Each Unit comprised one common share of the Company plus one share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder to acquire one common share of the Company at an exercise price of \$0.15 per share until August 25, 2026.

No finder’s fees were paid in connection with the Tranche. All securities issued in the first tranche are subject to a hold period in Canada expiring on December 26, 2023.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

**Item 7 Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8 Executive Officer**

Brayden Sutton is knowledgeable about the material change and the Report and may be contacted (778) 656-0377.

**Item 9**

**Date of Report**

August 25, 2023